

# **Basic Information**

according to the Tokens and TT Service Provider Act (TVTG) for the public offering of the \$GPTW Utility Token. Token Issuer according to TVTG: LCX AG

# Date of the Basic Information: December 18, 2024

The Token Issuer, according to TVTG is the company raising funds in the name and for the account of Tango labs Inc., a company incorporated in the Casablanca House, Luck Hill, Road Town, Tortola, British Virgin Islands with BVI number 2154336. PO box 3133, accepts responsibility for the contents of this Basic Information and declares that as at the date of this Basic Information, to its knowledge, the information provided is correct and no material circumstances have been omitted. All investments, including Investment in the \$GPTW Tokens, involve certain risks, including the total loss of invested funds. Potential buyers should read the contents of this Basic Information in its entirety prior to making an investment decision.

LCX AG, Herrengasse 6, 9490 Vaduz, Liechtenstein represented by Monty C. M. Metzger, CEO



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### 1. IMPORTANT INFORMATION

This document contains Basic Information according to Art. 33 of Tokens and TT Service Provider Act ("TVTG").

The offering of the \$GPTW Token ("\$GPTW" or "Token") will be carried out by LCX AG ("the Issuer") in Liechtenstein pursuant to Liechtenstein law on behalf and for the account of Tango Labs Inc a company incorporated in the Casablanca House, Luck Hill, Road Town, Tortola, British Virgin Islands with BVI number 2154336. PO box 3133. LCX AG is regulated by the Financial Market Authority of Liechtenstein under registration No. 288159 as a trusted technology service provider. LCX AG is registered as TT Exchange Service Provider, TT Token Depositary, Token Generator, TT Key Depositary, TT Price Service Provider, TT Identity Service Provider, TT Token Issuer for our own name (Article 12(2) TVTG) and TT Token Issuer for third parties (Article 12(1) TVTG) under the provisions of the TVTG.

Only registered users of the LCX platform (see: https:/LCX.com) are eligible to purchase the Tokens. All buyers must read and accept the Terms of \$GPTW Token Sale published on the purchasing platform.

Any potential buyer will be subject to all applicable KYC/AML in place at the time of the purchase through LCX AG. Failure to comply with the KYC/AML procedures and routines applicable to the purchase of Tokens shall prevent the purchase of the Tokens or the imposition of sanctions on purchasers, including the freeze of funds, mandatory cancellation or redemption of Tokens or any other measure that the Issuer may deem appropriate to meet the applicable regulatory requirements.

Whether the Token constitutes a suitable investment must be assessed in light of each investor's own circumstances. Neither this Basic Information nor any marketing material relating to the Basic Information constitutes investment advice, financial advice or any other kind of advice to investors. Investors must make a suitability assessment regarding investments in the Token or consult with the investor's professional advisors. An investment in the Token is only suitable for investors who have sufficient experience and knowledge to assess risks related to the investment.



The Issuer will not sell any Tokens where potential buyers are citizens or residents of restricted jurisdictions as determined by the Issuer. In particular, restricted jurisdictions are the United States of America and China, further, any US persons are prohibited from participating. The following Jurisdictions are defined as prohibited countries according to Issuers AML framework in general: Afghanistan, Angola, Bahamas, Barbados, Bangladesh, Bosnia and Herzegovina, Botswana, Burkina Faso, BVI, Cambodia, Cayman Islands, China, Colombia, Cook Islands, Crimea Region, Cuba, Ecuador, Eritrea, Ethiopia, Ghana, Guyana, Iran, Iraq, Jamaica, Kenya, Kosovo, Laos, Lebanon, Libya, Mauritius, Montserrat, Morocco, Myanmar (Burma), Nauru, Nicaragua, North Korea, Pakistan, Palestinian Territory and Gaza Strip, Panama, Papua New Guinea, Samoa, Sao Tome and Principe, Senegal, Somalia, South Sudan, Sri Lanka, Sudan, Syria, Tonga, Trinidad and Tobago, Tunisia, Uganda, Vanuatu, Venezuela, Yemen, Zimbabwe.

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES OF AMERICA OR CHINA OR OTHERWISE THAN TO PERSONS TO WHOM IT CAN LAWFULLY BE DISTRIBUTED – THIS TOKEN OFFERING IS AVAILABLE ONLY TO ADDRESSES OUTSIDE OF THE UNITED STATES, CHINA OR OTHER RESTRICTED JURISDICTIONS.

The Issuer has not authorized the making of any offer by any offeror, and the Issuer has not consented to the use of this Basic Information by any other person in connection with any offer of the Basic Information in any jurisdiction.

Any offer made without the consent of the Issuer is unauthorized and the Issuer does not accept any responsibility or liability in relation to such offer or for the actions of the persons making any such unauthorized offer.



### 2. SUMMARY

### 2.1. WARNINGS

This summary is an overview of the subsequent Basic Information.

Potential buyers of \$GPTW Tokens are urged to read the entire Basic Information.

Participation in the Token Sale involves substantial risks. Participants could lose all or part of the invested capital. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Basic Information.

### 2.2. KEY INFORMATION ON THE ISSUER

LCX is a regulated, compliant, and secure blockchain company established in 2018 and headquartered in Vaduz, Liechtenstein.

LCX, LCX.com, the Liechtenstein Cryptoassets Exchange, or LCX AG (hereinafter referred to as "LCX" or "LCX AG") is a globally-focused financial technology company. LCX AG is established under the jurisdiction of Liechtenstein, with its registered address at Herrengasse 6 in Vaduz, Liechtenstein, 9490 Vaduz. Registered in the commercial register at Vaduz, Liechtenstein with register number: FL-0002.580.678-2 and Legal Entity Identifier (LEI) Number 529900SN07Z6RTX8R418.

As a Trusted Technology Service Provider that is registered under the Blockchain Laws (TVTG), LCX is required to comply with the KYC/AML/CFT standards under the Due Diligence Act and is supervised by the Financial Market Authority in Liechtenstein ("FMA"). The core activities of LCX in accordance with the scope and the definitions of the Lichtenstein Blockchain Act are to offer services as:

- TT Exchange Service Provider
- TT Token Depositary
- Token Generator



- TT Key Depositary
- TT Price Service Provider
- TT Identity Service Provider
- TT Token Issuer for its own
- TT Token Issuer for third parties
- Physical Validator

LCX is the Token Issuer of \$GPTW and facilitates the \$GPTW Token sale. This includes the legal issuance of the \$GPTW token in LCX's role as the registered Token Issuer, investor the identification in LCX's role as TT Identity Service Providers, secure custody in LCX's role as TT Token Depositary and TT Key Depositary, and listing \$GPTW at LCX Exchange in LCX's role as TT Exchange Service Provider.

LCX's token sale manager and comprehensive crypto compliance suite empowers GPT Wars to manage the \$GPTW Token sale in a compliant manner. LCX's advanced Crypto Compliance Suite comprises Know-Your-Customer (KYC), Anti-Money-Laundering (AML), and Blockchain Analytics (KYT) processes facilitate quick and automated investor onboarding for the private sale and public sale.

The LCX ecosystem consists of LCX Exchange, a regulated centralized exchange for a variety of digital assets, MasterDEX, a powerful DEX aggregator, Tiamonds, real-world diamonds as NFTs.

## 2.3. KEY INFORMATION ON THE \$GPTW TOKEN

**In-Game Currency:** \$GPTW serves as the primary token for all transactions within the GPT Wars ecosystem, enabling a seamless player experience. Purchasable Assets: Players can use \$GPTW to buy exclusive skins, weapons, upgrades, and loot boxes that enhance gameplay.

**Exclusive Game Modes**: \$GPTW allows players to unlock and participate in premium game events, tournaments, and time-limited missions.



**Loot Box Mechanics**: \$GPTW fuels the dynamic loot box economy, where players can purchase loot boxes containing randomized rewards. These items can be used in-game as a way to get advantages or special access to unique gaming features.

**Web2 and Web3 Integration:** The GPT Wars ecosystem focuses on user-friendly onboarding through its gaming launcher partners, enabling players to engage with the game economy without traditional blockchain complexities. \$GPTW acts as the bridge between Web2 gamers and the blockchain-enhanced game economy.

**Microtransactions:** The game's revenue streams, like skins, upgradable items, and loot boxes, are designed for continuous player engagement and token circulation. Ecosystem Growth: As the player base grows, demand for \$GPTW will naturally increase due to its integral role in accessing premium content, and participation in game mechanics.

## 2.4. KEY INFORMATION ON THE TOKEN SALE ECONOMICS

The \$GPTW Token will be at the center of the ecosystem, as such we want to ensure that it is widely distributed amongst our community, whilst ensuring that the core team retains some ability to guide development.

Details about the timing and process of the Token Sale will be published at LCX.com and accounts.LCX.com/Token-Sale.

Token sale start date: December 20, 2024

Token sale duration: January 10 2025.

Token supply: 1,000,000,000 \$GPTW Tokens



Public Sale: 25,000,000 \$GPTW

Currencies accepted: BTC, ETH, USDC, and EUR.

Token Type: Utility Token

The GPT Wars Token, called "GPTW" \$GPTW serves as the primary token for all transactions within the GPT Wars ecosystem and has a maximum supply of 1,000,000,000 \$GPTW Tokens.

#### **TOKEN RELEASE STRUCTURE**

Public sale has the following vesting structure:

20% Released at TGE, 1 Month Cliff, 3 Months Linear Vesting

Listing means "the listing day of the \$GPTW token on LCX Exchange.

## 3. BUSINESS OVERVIEW

## 3.1. VISION AND MISSION

GPT Wars is an AAA shooter game, crafted with Unreal Engine 5.4.3, that brings high-quality graphics and immersive gameplay to blockchain gaming. The game integrates a competitive environment of players defending themselves against robots, everything placed within a post-apocalyptic world where artificial inteligence attracks humanity.

A highlight of GPT Wars is its gamified economy: players can buy loot boxes containing randomized rewards (such as skins, gaming advantages, special weapons, etc), driving user engagement and creating a dynamic in-game economy. Additionally, GPT Wars introduces a deflationary token model with \$GPTW, where in-game purchases are priced in \$GPTW and users need to access to the token in order to acquire those game items.



### 3.2. GPT Wars

GPT Wars is an AAA shooter game, crafted with Unreal Engine 5.4.3, that brings high-quality graphics and immersive gameplay to blockchain gaming. Players face waves of robots to survive and restore balance in a post-apocalyptic world. Available now on Hyperplay.

## 4. INFORMATION ABOUT THE TOKEN AND ASSOCIATED RIGHTS

The \$GPTW Token qualifies as a utility token pursuant to Liechtenstein's Act on Token and Trustworthy Technology Service Providers (TVTG).

\$GPTW Tokens do not constitute any absolute or relative rights at all. \$GPTW tokens grant absolutely no promise of share in revenue, earnings or any other form of income. This token's purpose is to act specifically as a utility and to facilitate the governance of the GPT Wars ecosystem.

### 5. NAME OF THE TT SYSTEM

Chain: SEI Network
Token Ticker: \$GPTW

The GPT Wars Token, called "GPTW" for short, is the Utility Token for GPT Wars AAA shooter game. The total amount of "GPTW" is finite, with only a maximum of 1 Billion that can be minted from the Treasury.



# 6. DESCRIPTION OF PURPOSE AND NATURE OF LEGAL TRANSACTION UNDERLYING TOKEN ISSUANCE

Tango Labs Inc is financing operations and other costs related to the GPT Wars components through the \$GPTW Token Sale. GPT Wars has created the \$GPTW Token as a utility token with a long-term incentive model for customers and platform users..

Tango Labs Inc has chosen LCX to manage and facilitate the \$GPTW Token Sale. LCX is not responsible and not liable for any business activity of Tango Labs.

For the purpose of the token sale, Tango Labs Inc authorized LCX AG to facilitate the public offering through LCX AG on behalf and account of Tango Labs Inc . For the \$GPTW Token Sale LCX is also responsible for the investor identification in LCX's role as TT Identity Service Providers and secure custody in LCX's role as TT Token Depositary and TT Key Depositary.

After concluding the \$GPTW Token Sale, LCX will be listing \$GPTW at LCX Exchange in LCX's role as TT Exchange Service Provider.

# 7. DESCRIPTION OF PURCHASE AND TRANSFER CONDITIONS FOR THE TOKENS

The \$GPTW Tokens will be publicly offered by LCX AG to the users of the LCX platform.

The \$GPTW Token does not represent any contractual rights or claims that entitle the Token holder to receive payments or other forms of compensation, or give the Token holder ownership of a legal person, contractual rights or any similar rights.

Token holders cannot request an exchange or redemption of the monetary value vis-à-vis the issuer, LCX, or vis-à-vis Tango Labs Inc.

Users can subscribe for \$GPTW Tokens, in the sense of an expression of intent for the purchase of Tokens to be placed on the market, when the public offer begins. If the number of subscriptions reaches the existing quantity of Tokens to be placed on the



market by LCX, then LCX completes the public offer and distributes the Tokens to the users who subscribed for them.

GPT Wars will mint total 1 Billion \$GPTW tokens, with 2% is reserved for GPT Wars seed round, 8% reserved for Private rounds, 14% for VIP Public Round, 3% for Kols, 19% for Public rounds, 7% for Team,14% for Marketing and Partnerships, 1% for Airdrops, 12% for staking rewards, 15% for Liquidity and rest 5% for Advisors.

### 8. ISSUANCE DATE

The issue date of the \$GPTW Tokens will be 20th December, 2024.

## 9. RISK ASSOCIATED WITH PURCHASING THE TOKENS

### 9.1. Tokens are non-refundable

The Issuer is not obliged to provide Token holders with a refund for any reason and Token holders cannot request an exchange or redemption of the monetary value vis-à-vis LCX AG or vis-à-vis GPT Wars.

## 9.2. Tokens are provided on an "as is" basis

Tokens will be provided on an "as is" basis. The Issuer and each of their respective directors, officers, employees, equity holders, and affiliates make no representations or warranties of any kind. Digital assets are part of a new and rapidly evolving industry, and the value of \$GPTW depends on the development and acceptance of this industry.

Extreme volatility in the future could have a material adverse effect on the value of \$GPTW and \$GPTW could lose all or substantially all of its value.

## 9.3. Risks relating to digital asset networks

Digital asset networks are dependent upon the internet. A disruption of the internet or a digital asset network, such as SEI Network (SEI), would affect the ability to transfer



digital assets and, consequently, their value. Many digital asset networks face significant scaling challenges and are being upgraded with various features to increase the speed and throughput of digital asset transactions. These attempts to increase the volume of transactions may not be effective.

Banks may not provide banking services, or may cut off banking services, to businesses that provide digital asset-related services or that accept digital assets as payment, which could dampen liquidity in the market and damage the public perception of digital assets generally or any one digital asset in particular, such as Bitcoin, and their or its utility as a payment system, which could decrease the price of digital assets generally or individually.

# 9.4. Loss of private keys may render Tokens worthless

If a private key is lost, destroyed or otherwise compromised and no backup of the private key is accessible, Token holders will not be able to access the blockchain asset associated with the corresponding address, and the Issuer will not be able to restore the private key.

## 9.5. Irreversible nature of blockchain transactions

Transactions involving Tokens that have been verified, and thus recorded as a block on the blockchain, generally cannot be undone. Even if the transaction turns out to have been in error, or due to theft of a user's Tokens, the transaction is not reversible. Consequently, the issuer is unable to replace missing Tokens or seek reimbursement for any erroneous transfer or theft of Tokens.

## 9.6. Risk of wallet loss, hack or data theft

The Tokens are held by the investor in wallets, a coded access. If the investor loses this access, there is no way to get to the Token. They will be lost. In particular, the Issuer is neither actually nor legally able to regenerate and issue the Tokens. The same risk exists if a third party succeeds in gaining unauthorized access to the wallet. Also, in this



case, where a third-party succeeds in removing and transferring the Tokens from the wallet, the Issuer is not able to issue new Tokens to the investor.

## 9.7. Tax Risks

Prospective Token holders must seek their own tax advice in the relevant jurisdictions in connection with acquiring Tokens, which may result in adverse tax consequences, including withholding taxes, income taxes and tax reporting requirements.

## 9.7. Disclosure

LCX is solely acting as a trusted technology service provider for this token sale and is not responsible and not liable for any business activity of GPT Wars. LCX is getting compensation from GPT Wars as a success fee and other compensation paid in the project native token and other assets. Monty Metzger is CEO at LCX and advisor to GPT Wars. From time to time LCX and Monty Metzger will engage in transactions of their own tokens.



## 10. PERSONS RESPONSIBLE AND ROLES

**Contacts:** 

For LCX AG,

Herrengasse 6 9490 Vaduz Liechtenstein

Monty C. M. Metzger, CEO and Member of the Board

Signed by:

Monty Metzger

64F4C833A2924EA...

12/19/2024

For Tango Labs Inc

Casablanca House, Luck Hill, Road Town, Tortola, British Virgin Islands

Tomas Rey - CEO Tango Labs Inc



12/19/2024

## 11. APPLICABLE LAW AND JURISDICTION

This Basic Information and the rights and obligations of the investors and the Issuer are governed exclusively by the laws of Liechtenstein excluding the application of International Private Law and the UN Sales Convention. The place of jurisdiction for all disputes arising out of or in connection with the public offering pursuant to this Basic Information shall be the jurisdiction of the Liechtenstein courts.



## 12. SEVERABILITY CLAUSE

Should any provisions of this Basic Information, be or become invalid or unenforceable as a whole or in part, the remaining provisions shall remain in force. Any legally ineffective or unenforceable provisions shall be replaced by legally effective and enforceable provisions in accordance with the meaning and purpose of this Basic Information and the Token description, which in their economic effects come as close as legally possible to the legally ineffective or unenforceable provisions.